



ST. GERARD CATHOLIC CHURCH

Charitable Distribution from Your IRA

Thank you for your support of the Parish with an IRA charitable gift. You can support the work of the Catholic Church at St. Gerard and enjoy valuable tax benefits by making a qualified charitable distribution (QCD) to St. Gerard. Even better, your gift may count toward your required minimum distribution for the year. If you make a QCD, you will not have to pay federal income tax on the amount of your rollover gift.

Requirements/Limitations

- Donors must be age 70 years or older on the date of the gift.
- Up to \$100,000 may be given annually.
- Only funds in traditional and Roth IRAs are eligible. QCDs are not allowed from inherited IRAs, 401(k)s, 403(b)s, or other qualified retirement plans. However, some people may be able to roll assets from such a plan into a traditional IRA and then make QCD.

READY TO MAKE A GIFT FROM YOUR IRA? JUST FOLLOW THESE STEPS!

1. Contact your IRA administrator to request a distribution check payable to: **St. Gerard Church**
2. Notify St. Gerard of your name, address, phone number, email, and gift designation to ensure the proper use of your gift. You may also share that information with your IRA administrator.
3. Send your check to: **St. Gerard, 4437 W Willow Hwy, Lansing, MI 48917**

St. Gerard Federal Tax ID: 38 6038198
St. Gerard Contact: Brian Droste
517.908.4738 or bpdroste@stgerard.org

This information is not intended as tax, legal, or financial advice. Consult your personal financial / tax advisor for information specific to your situation.